

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/10/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Zhong Fa Zhan Holdings Limited |
|----------------|--------------------------------|
| Date Submitted | 01/11/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00475</u> Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | <u>HKD0.01</u> | HKD100,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 10,000,000,000 | HKD0.01 | HKD100,000,000 |
| (2) Stock code : <u>N/A</u> Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descript | ion : | | |
|-------------------|-------------|----------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedii | ng month | | | |
| Increase/(decreas | se) | - | | | |
| Balance at close | of the mon | th | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> | Description : | | |
|-------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | nonth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : HKD100,000,000

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|--|-------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 330,054,000 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | N/A | N/A | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 330,054,000 | N/A | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | scheme ng EGM val date Movement during | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------|--------------------------|------------------------------|---|--|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | orantea | | cuntented | Lupsed | | |
| Scheme adopted | | | | | | |
| on 09/09/2016; | | | | | | |
| Exercise price: | | | | | | |
| HK\$1.148; Granted | | | | | | |
| on 08/03/2018; | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 14,000,000 |
| (Note 1) | | | | | | |
| 2. Share OptionScheme adoptedon 09/09/2016;Exercise price:HK\$0.636; Grantedon 19/10/2018Ordinary shares(Note 1) | 2,520,000 | Nil | Nil | Nil | Nil | 32,520,000 |
| 3. | | T | otal A. (Ordi (Prefer | nary shares) ence shares) | | |
| | | | | (Other class) | N/A | |
| Total funds raised durin options (State currency | | from exercise of | | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|-------------|--|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | - - - | | | |
| <u>2.</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 3. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | - - - | | | |
| <u>4.</u> | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | - | | | |
| | Tota | (Prefer | nary shares) ence shares) Other class) | N/A N/A N/A | |

| Commetibles (i.e. Commetible in | to Change of the I | | For Main Board and GEM listed issuers | | | | |
|--|--------------------|--|---------------------------------------|--|--|--|--|
| Convertibles (i.e. Convertible in | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | _ | | | | |
| | | | | nary shares) ence shares) Other class) | N/A N/A N/A | - | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| | | |
| | - | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | - | |
| | - | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| | | |

| | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of |
|---------------|-----------------------|---|---|--|--|--|
| Type of Issue | | Class of shares issuelle | | | | the month |
| | | (Note 1) | | _ | | |
| Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable | | | | |
| Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| | | Class of shares issuable (Note 1) | | _ | | |
| Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/min/yyyy) | | | <u>N/A</u> | N/A |
| | | Class of shares issuable | | _ | | |
| Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | Open offer Placing | Rights issue At price : State currency Open offer At price : State currency | Rights issueAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Note I)Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)Open offerAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Open offerAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)Bonus issueEdmaproval date: (dd/mm/yyyy)EGM approval date: | Rights issue At price : State currency Class of shares issuable (// / / date : (dd/mm/yyyy)) Issue and allotment date : (dd/mm/yyyy) (/ / / dd/mm/yyyy) Open offer At price : State currency Class of shares issuable (// / / dd/mm/yyyy) Placing At price : State currency Class of shares issuable (// / / dd/mm/yyyy) Placing At price : State currency Class of shares issuable (// / / dd/mm/yyyy) Bonus issue Class of shares issuable (// / / dd/mm/yyyy) (/ / / / dd/mm/yyyy) Bonus issue Class of shares issuable (// / / dd/mm/yyyy) (/ / / dd/mm/yyyy) | Rights issue At price : State currency Issue and allotment date : (d/mm/yyy) (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) Open offer At price : State currency Elass of shares issuable (//) Issue and allotment date : (dd/mm/yyyy) Placing At price : State currency EGM approval date: (///) Issue and allotment date : (dd/mm/yyyy) Placing At price : State currency EGN approval date: (///) Issue and allotment date : (dd/mm/yyyy) Bonus issue At price : State currency Elass of shares issuable (//) Issue and allotment date : (dd/mm/yyyy) Bonus issue Elass of shares issuable (//) Issue and allotment date : (dd/mm/yyyy) (///) Bonus issue Elass of shares issuable (//) Issue and allotment date : (///) (///) Bonus issue Elass of shares issuable (//) Issue and allotment date : (///) (///) Bonus issue Elass of shares issuable (///) Elass of shares issuable (///) Issue and allotment date : (///) Bonus issue Elass of shares issuable (///) Elass of shares issuable (///) Elass of shares issuable (///) | Type of Issue Of issue month pursuant thereto Rights issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / /) EGM approval date: (/ / /) (dd/mm/yyyy) N/A Open offer At price : State currency Placing At price : State currency Placing At price : State currency Class of shares issuable (More 1) N/A EGM approval date: (/ / /) EGM approval date: (/ / /) (dd/mm/yyyy) N/A Placing At price : State currency Placing At price : Currency Class of shares issuable (More 1) N/A EGM approval date: (/ / /) EGM approval date: (/ / /) (dd/mm/yyyy) N/A Bonus issue Class of shares issuable (// /) EGM approval date: (/ / /) EGM approval date: (/ |

| | | F | or Main E | Board | d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued |
|----|---|--|-----------|-------|--|---|
| | Type of Issue | | | | | pursuant thereto as at close of the month |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT / A |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / 4 | NT / A |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | 1 1/ 4 2 | <u>+ 1/ 4 ¥</u> |

| | | | F | or Main E | Board | l and GEM listed is | suers |
|-----|---------------------------|------------------|---|-----------------------|------------|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | U | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) Total E. (C | (/ / Ordinary si |) hares | <u>N/A</u> | <u>N/A</u> |
| | | | | eference si (Other | hares | s) N/A | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: Chow Chi Shing |
|--|
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.